

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,476.1	-46.4	-0.18%
BSE Sensex	83,536.1	-176.4	-0.21%
GIFT Nifty*	25,549.5	+19.5	+0.08%
Dow Jones	44,458.30	217.54	0.49%
S&P 500	6,263.26	37.74	0.61%
NASDAQ	20,611.34	192.87	0.94%
FTSE 100	8,867.02	12.84	0.15%
CAC 40	7,878.46	111.75	1.44%
DAX	24,549.6	342.7	1.42%
Shanghai*	3,508.7	+15.61	+0.45%
Nikkei 225*	39,626.82	-194.46	-0.49%
Hang Seng*	23,957.5	+65.18	+0.27%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.3	0.0	-0.01%
Oil (Brent)	70.2	0.0	-0.04%
Gold	3,321.2	7.5	0.23%
Silver	36.4	0.1	0.22%
Copper	9,635.0	-290.0	-2.92%
Cotton	0.67	-0.02	-2.23%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.14
USD/INR	85.67	-0.04	-0.05
GBP/INR	116.50	-0.01	-0.01
EUR/INR	100.37	-0.25	-0.25
DX Index	97.55	0.04	0.04

VIX	Value	Change (Pts)	Change (%)
India VIX	11.94	-0.26	-2.13%
S&P 500 VIX Apr 24	15.94	-0.87	-5.18%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.313	0.007
US 10-Year Yield	4.403	-0.012

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 46 points lower at 25,476 on Wednesday.

Ambuja Cements

The company commissioned a 1.5 MTPA grinding unit at Sindri, Jharkhand via ACC to support a total installed capacity of 104.45 MTPA.

Aurionpro

The company secured a multi-million-dollar digital banking deal from a leading African bank, marking its first major win in the region.

Bharti Airtel

The company selected Ericsson's core for Fixed Wireless Access in India to support 5G SA network rollout and enhance user experience.

Enviro Infra Engineers

The company received ₹395.5 crore LOI from Maharashtra Industrial Development Corporation for 24 months CETP upgradation to support pollution control in Kolhapur.

G R Infraprojects

The company received ₹1,248.37 crore from NHAI for a 2-year 33.5 km HAM highway project to support Bihar Bharatmala execution.

Gabriel India

The company invested ₹26.83 crore to acquire 51% in JAIPL via JV with Jinos to support fastener manufacturing for auto and industrial use.

HCLTech

The company partnered with Astemo Cypremos to drive innovation in autonomous and smart vehicle technologies through software and cloud solutions.

Oil India

The company signed a 15-year GSPA with GAIL for up to 900,000 SCMD gas supply from Rajasthan fields to support RRVUNL power production.

Oriana Power

The company's arm signed ₹188.61 crore, 12-year BESPA with RVUNL for 50MW/100MWh BESS at Jaipur, to be executed in 18 months.

RailTel Corporation

The company received ₹17.48 crore LOA from Chhattisgarh GAD for execution till 2031 of WLAN-LAN infra & O&M to support connectivity.

Tata Technologies

The company partnered with Emerson to co-develop advanced testing solutions for global mobility OEMs, with pilot EV test rigs showing 67% faster timelines.

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